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NAIC Annuity Best Interest Regulation State Adoption Chart

	NAIC Best Interest	New Producer Training	Existing Producer Training
State	Revised NAIC Model Regulation Effective Date ¹	Training Effective Date for Newly Licensed Agents ²	Training Deadline for Prior Licensed Agents ³
AL	1/1/2022	1/1/2022	7/1/2022
AR	7/8/2021	7/8/2021	1/1/2022
AZ	1/1/2021	1/1/2021	7/1/2021
CT	3/1/2022	3/1/2022	9/1/2022
DE	8/1/2021	8/1/2021	2/1/2022
IA	1/1/2021	1/1/2021	7/1/2021
ID	7/1/2021	7/1/2021	1/1/2022
KY	1/4/2022	1/1/2022	7/1/2022
ME	1/1/2022	1/1/2022	7/1/2022
MI	6/29/2021	6/29/2021	12/29/2021
MS	7/1/2022	1/1/2022	7/1/2022
MT	10/1/2021	10/1/2021	4/1/2022
ND	1/1/2022	1/1/2022	7/1/2022
NE	1/1/2022	1/1/2022	1/1/2022
OH	8/14/2021	2/14/2021	8/14/2021
RI	4/1/2021	4/1/2021	9/30/2021
TX	9/1/2021	9/1/2021	1/1/2022
VA	9/1/2021	9/1/2021	3/1/2022

This chart contains abbreviated information only regarding adoption of the updated NAIC Suitability in Annuity Transactions Model Regulation incorporating best interest requirements. Consult our state-specific bulletins for important details. Information above is current as of November 2021.

¹ This is the date on which substantive requirements of the updated regulation take effect.

² Agents newly licensed after the indicated date must have taken the updated continuing education (CE) training.

³ Agents licensed before the effective date in most states are allowed a grace period to get updated training.

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