



MAY WE HAVE YOUR

ATTENTION PLEASE?

FIRM COMMUNICATION

ANNUITY PRODUCT AND RIDER CLOSURES

You deserve a colleague who puts your client first. In response to shifting market environments and changing consumer needs, Transamerica is evolving its strategic focus to better leverage our strengths, extend our reach in core markets, and reinforce our position as a global leader in investment, protection, and retirement solutions.

Effective **February 26, 2021**, the products and riders listed below will no longer be available.

1) DISCONTINUED PRODUCTS

The following annuity products will no longer be available for new sales.

- Transamerica Secure Retirement Index[®] II (All surrender schedules)

2) DISCONTINUED RIDERS

The following annuity riders will no longer be available for new sales.

- Transamerica Income Plus[®]

For existing policyholders, we will discontinue the ability to add this rider as of March 31, 2021.

3) IMPORTANT DATES

New Business - Paper Applications:

- Application must be signed on or before **2/26/21**
- Completed application, including all accompanying paperwork (transfer forms, replacement forms, etc.) must be received in our offices, by close of the NYSE on or before **3/5/21**
- All paperwork must be in good order by **3/12/21**
- Initial premium must be received by close of the NYSE on or before **3/30/21**

New Business - Electronic Applications:

- The last submit date for firm back office review must be on or before **2/26/21**
- Completed application, including all accompanying paperwork (transfer forms, replacement forms, etc.) must be received in our offices, by close of the NYSE on or before **3/5/21**
- All good order requirements resolved by **3/12/21**
- Initial premium must be received by close of the NYSE on or before **3/30/21**

The last policy issue date for Transamerica Secure Retirement Index II policies will be **4/1/21**

Existing Policies:

- Rider Service forms to elect the Transamerica Income Plus® rider must be received in our offices, in good order, by close of the NYSE on or before **3/31/21**

Annuities issued in all states except New York by Transamerica Life Insurance Company, Cedar Rapids, Iowa. References to Transamerica may pertain to one or all of these companies.

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