

Positioned for stable growth.

Want to help clients minimize the impact of volatile markets, while maintaining opportunities for growth? Consider the First Trust Capital Strength[®] Barclays 5% Index.

For clients seeking exposure to U.S. equities and Treasuries—and volatility control



Overweighted in consumer staples, and health care—sectors that traditionally perform well when equity markets are trending down/volatile.



50 well-capitalized Nasdaq U.S. Benchmark Index companies selected for low historical volatility, high liquidity, a low debt-to-market cap ratio, and strong profitability



Equally weighted portfolio of four Barclays U.S. Treasury futures indices to capture potential optimal risk-adjusted returns

Check out our current rates* for the First Trust Capital Strength[®] Barclays 5% Index:

| Retirement Stages 7 [®] | | |
|----------------------------------|---------------------|--------------------|
| 1-year point-to-point with | 105% participation | |
| Target Growth 10 [®] | Less than \$100,000 | \$100,000 and over |
| 1-year point-to-point with | 115% participation | 135% participation |

For more information on the First Trust Capital Strength[®] Barclays 5% Index:

- [Index profile](#)
- [Performance summary](#)

Looking for more product details, product-specific training, illustrations, index performance, and more?

We put it all in one place for you.

Questions?

Contact your IMO or email IMOsupport@dlmarketing.com.

* The rates are as of 05/16/2022 and are subject to change. Renewal rates may be different than those listed.

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