

New rates

Fixed index annuity rates increase effective May 17 on...

- NAC VersaChoice[®]
- North American Charter[®] Plus

Also, North American Charter Plus premium bonus¹ increases **AND** new lower premium band is back



Get rates now

North American Charter Plus 10 and 14 premium bonus increase

Up to 10%

(was 9%)

14-year, high-band rate, \$75,000+
(7% low band)

Up to 8%

(was 7%)

10-year, High-band rate, \$75,000+
(5% low band)

NEW low-band premium: \$20,000 to \$74,999

RUN AN ILLUSTRATION WITH THE NEW RATES NOW

Visit the link below and run an illustration with the new rates by changing the issue/effective date to May 17 or after.

[Run an illustration](#)

ATTENTION INDIANA PRODUCERS

For Indiana producers effective May 17, surrender charge and premium bonus recapture percentages change on North American Charter Plus 10. Please see updated materials for details.

UPDATED MATERIALS

[Quick reference guide](#) | [Rate spotlight](#)

North American Charter Plus 10:

[Brochure \(most states\)](#) | [Brochure \(Massachusetts\)](#)

[Disclosure \(most states\)](#) | [Disclosure \(Massachusetts\)](#)

North American Charter Plus 14:

[Brochure \(most states\)](#) | [Brochure \(Massachusetts\)](#)

[Disclosure \(most states\)](#) | [Disclosure \(Massachusetts\)](#)

NEW BUSINESS GUIDELINES

The changes above apply to applications **received** in the home office or submitted through e-App on or after May 17.

Rates are subject to change at any time.

Questions? Call Sales Support at **866-322-7066**.

NorthAmericanCompany.com

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Insurance products issued by North American Company for Life and Health Insurance[®], West Des Moines, Iowa. Product and features/options may not be available in all states or appropriate for all clients. See product materials and state availability chart for further details, specific features/options, and limitations by product and state.

The North American Charter[®] Plus is issued on base contract form NA1007A/ICC15-NA1007A.MVA and the NAC VersaChoiceSM is issued on base contract form NA1012A/ICC17-NA1012A.MVA or appropriate state variation including all applicable endorsements and riders. Products and features/options may not be available in all states or appropriate for all clients.

1. Premium bonus may vary by annuity product, premium band and surrender charge period selected and may be subject to a premium bonus recapture. Products that have premium bonuses may offer lower credited interest rates, lower index cap rates, lower participation rates and/or greater index margins than products that don't offer a premium bonus. Over time and under certain scenarios the amount of the premium bonus may be offset by the lower credited interest rates, lower index cap rates, lower participation rates and/or greater index margins.