



NAIC Best Interest for Annuities

Find the deadline to complete your training on the Best Interest rule.

Because this requirement is state-regulated, the effective dates are based on each state's adoption. As of the dates listed for your state, you must complete your training requirements before you solicit clients.

State	Compliance Effective Date	Training Effective Date	
		Existing	Newly Licensed
AL	1/1/2022	7/1/2022	1/1/2022
AK	not yet adopted		
AZ	12/31/2020	6/30/2021	12/31/2020
AR	7/8/2021	1/1/2022	1/1/2022
CA	not yet adopted		
CO	not yet adopted		
CT	3/1/2022	9/1/2022	3/1/2022
DE	8/1/2021	2/1/2022	8/1/2021
DC	not yet adopted		
FL	not yet adopted		
GA	not yet adopted		
GU	not yet adopted		
HI	not yet adopted		
ID	7/1/2021	1/1/2022	7/1/2021
IL	not yet adopted		
IN	not yet adopted		
IA	1/1/2021	7/1/2021	1/1/2021
KS	not yet adopted		
KY	1/1/2022	7/1/2022	1/1/2022
LA	not yet adopted		
ME	1/1/2022	7/1/2022	1/1/2022
MD	4/8/2022	10/8/2022	4/8/2023
MA	not yet adopted		
MI	6/29/2021	12/29/2021	6/29/2021
MN	1/1/2023	7/1/2023	1/1/2023

State	Compliance Effective Date	Training Effective Date	
		Existing	Newly Licensed
MS	1/1/2022	7/1/2022	1/1/2022
MO	not yet adopted		
MT	10/1/2021	4/1/2022	10/1/2021
NE	1/1/2022	1/1/2022	7/1/2021
NV	not yet adopted		
NH	not yet adopted		
NJ	not yet adopted		
NM	10/1/2022	4/1/2023	10/1/2022
NY	not yet adopted		
NC	not yet adopted		
ND	1/1/2022	7/1/2022	1/1/2022
OH	8/14/2021	8/14/2021	2/14/2021
OK	not yet adopted		
OR	not yet adopted		
PA	6/20/2022	12/20/2022	6/20/2022
PR	not yet adopted		
RI	4/1/2021	10/1/2021	4/1/2021
SC	11/27/2022	5/27/2023	11/27/2022
SD	1/1/2023	7/1/2023	1/1/2023
TN	not yet adopted		
TX	9/1/2021	1/1/2022	1/1/2022
UT	not yet adopted		
VI	not yet adopted		
VT	not yet adopted		
VA	9/1/2021	3/1/2022	9/1/2021
WA	not yet adopted		
WV	not yet adopted		
WI	10/1/2022	4/1/2023	10/1/2022
WY	not yet adopted		

Please note that due to state regulations, these dates are subject to change.

Please see our [website](#) for additional information. You can also contact the Annuity Solutions Center at 1-800-321-6064 or your IDC/IMO back office.



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